

**OWNER INFORMATION**

Name (1): \_\_\_\_\_ % Ownership: \_\_\_\_\_ SSN: \_\_\_\_\_

Spouse: \_\_\_\_\_ % Ownership: \_\_\_\_\_ SSN: \_\_\_\_\_

Home Address: \_\_\_\_\_ Own your home?: Yes  No

Are you a trustee, trustor or beneficiary of any trust?  Yes  No

Declared bankruptcy in the last 7 years?  Yes  No If yes, what year?: \_\_\_\_\_

Ever had a business license suspended or revoked?  Yes  No

Had any lawsuits, judgements or claims against you?  Yes  No

Ever been convicted of a felony or a crime involving dishonesty, including theft or fraud?  Yes  No

Name (2): \_\_\_\_\_ % Ownership: \_\_\_\_\_ SSN: \_\_\_\_\_

Spouse: \_\_\_\_\_ % Ownership: \_\_\_\_\_ SSN: \_\_\_\_\_

Home Address: \_\_\_\_\_ Own your home?: Yes  No

Are you a trustee, trustor or beneficiary of any trust?  Yes  No

Declared bankruptcy in the last 7 years?  Yes  No If yes, what year?: \_\_\_\_\_

Ever had a business license suspended or revoked?  Yes  No

Had any lawsuits, judgements or claims against you?  Yes  No

Ever been convicted of a felony or a crime involving dishonesty, including theft or fraud?  Yes  No

**BUSINESS INFORMATION**

Company Name: \_\_\_\_\_  
(AS IT IS TO APPEAR ON THE BOND)

Company's Exact Legal Name: \_\_\_\_\_

Address: \_\_\_\_\_ Phone #: \_\_\_\_\_

You file your business as a: Individual/Proprietorship  Corporation  Partnership  LLC

How many years have you owned the business?: \_\_\_\_\_ How many years of experience in this field do you have?: \_\_\_\_\_

What does your company do?: \_\_\_\_\_

From which surety were you previously obtaining your bonds?: \_\_\_\_\_

Why are you leaving that surety?: \_\_\_\_\_

Have you ever had a prior surety company pay a claim, cancel, refuse renewal or deny an application?: Yes  No

**BOND INFORMATION**

Obligee: \_\_\_\_\_  
(NOT YOUR COMPANY NAME - THE NAME OF THE ENTITY THAT REQUESTED THAT YOU OBTAIN THE BOND)

Obligee Address: \_\_\_\_\_  
(REQUIRED)

Type of bond: \_\_\_\_\_ Bond Term, if Known: \_\_\_\_\_  
(ATTACH BOND FORM, IF AVAILABLE)

Bond Amount: \$ \_\_\_\_\_ Effective Date: \_\_\_\_\_

This is a preliminary application only. Upon approval, but prior to the release of any bond, your original signature may be required on a surety-specific application. Spousal indemnity may also be a condition.



## PRELIMINARY MISCELLANEOUS BOND APPLICATION

Your signature on this consent form and completion of the attached application constitutes permission for Universal Service Agency, Inc. to obtain consumer information which will be used to determine bonding eligibility.  
**This information will be held in the strictest of confidence.**

### APPLICANT #1

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Applicant name: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Spouse name: \_\_\_\_\_

### APPLICANT #2

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Applicant name: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Spouse name: \_\_\_\_\_

### APPLICANT #3

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Applicant name: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Spouse name: \_\_\_\_\_

### APPLICANT #4

Applicant Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Applicant name: \_\_\_\_\_

Spouse Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Print Spouse name: \_\_\_\_\_