

In addition to the requested documents, please forward the following items to request bond approval:

The business' latest CPA prepared accrual based year end **business statement**. If a CPA statement is not available, forward an accrual based balance sheet and income statement as of the business' last fiscal year end.

An **insurance policy declaration page** evidencing dishonesty (crime) coverage of twice the bond amount.

A copy of the most recent **bank statement** where the patient trust funds are being held. The statement should show the name of the account and the name of the bank

A copy of the **bond form** that is required.